

MANAKSIA COATED METALS & INDUSTRIES LIMITED

Corporate Identity Number:L27100WB2010PLC144409

Registered office : 8/1 Lal Bazar Street, Bikaner Building, 3rd Floor, Kolkata - 700001

E-mail: info@mcml.in, Website: www.manaksiacoatedmetals.com

Phone: +91-33-2243 5053 / 5054

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Amount in
Lacs)

Standalone						Particulars	Consolidated						
QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED		QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED	
31st Dec 2025	30th Sep 2025	31st Dec 2024	31st Dec 2025	31st Dec 2024	31st March 2025		31st Dec 2025	30th Sep 2025	31st Dec 2024	31st Dec 2025	31st Dec 2024	31st March 2025	
Unaudited						Audited	Unaudited						Audited
18,689.53	22,032.66	20,505.03	65,700.67	57,374.22	78,162.76	1. Income							
298.29	332.74	274.92	1,041.98	598.46	792.10	(a) Revenue from Operations	18,689.53	22,032.66	20,505.03	65,702.41	57,374.22	78,162.76	
18,987.82	22,365.40	20,779.95	66,742.65	57,972.68	78,954.86	(b) Other Income	300.98	335.44	277.61	1,050.06	606.54	802.88	
						Total Income	18,990.51	22,368.10	20,782.64	66,752.47	57,980.76	78,965.64	
16,598.97	17,497.49	18,429.79	51,907.10	49,231.71	66,003.31	2. Expenses							
(2114.94)	(2402.90)	(2013.39)	(3661.94)	(4293.14)	(4794.56)	(a) Cost of materials consumed	16,598.97	17,497.49	18,429.79	51,912.07	49,231.71	66,003.31	
449.79	462.38	396.44	1,321.85	1,187.61	1,610.93	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2114.94)	(2402.90)	(2013.39)	(3661.94)	(4293.14)	(4794.56)	
666.66	826.08	823.21	2,269.97	2,508.68	3,328.97	(c) Employee benefits expense	449.79	462.38	396.44	1,321.85	1,187.61	1,610.93	
210.48	207.93	222.05	624.19	664.69	876.61	(d) Finance Cost	666.67	826.08	823.21	2,269.99	2,508.69	3,328.99	
2,206.43	3,865.94	2,244.74	9,523.49	7,387.46	9,965.62	(e) Depreciation and amortisation expenses	219.42	216.88	231.00	651.02	691.52	912.38	
18,017.39	20,456.92	20,102.84	61,984.66	56,687.01	76,990.88	(f) Other expenses	2,206.48	3,865.94	2,245.04	9,523.54	7,387.84	9,966.12	
						Total Expenses	18,026.39	20,465.87	20,112.10	62,016.53	56,714.23	77,027.17	
970.43	1,908.48	677.11	4,757.99	1,285.67	1,963.99	3. Profit/(Loss) before Exceptional Item and tax (1-2)	964.12	1,902.23	670.54	4,735.94	1,266.53	1,938.48	
				121.00	121.00	4. Exceptional Items					121.00	121.00	
970.43	1,908.48	677.11	4,757.99	1,406.67	2,084.99	5. Profit/(Loss) before tax (3-4)	964.12	1,902.23	670.54	4,735.94	1,387.53	2,059.48	
156.00	493.96	179.21	1,125.00	389.21	556.98	6. Tax expense							
73.33	12.14	(9.60)	79.43	(37.16)	(36.33)	(a) Current Tax	156.00	493.96	179.21	1,125.00	389.21	556.98	
741.10	1,402.38	507.50	3,553.56	1,054.62	1,564.33	(b) Tax for earlier year							
						(c) Deferred Tax	73.33	12.14	(9.60)	79.43	(37.16)	(36.33)	
						7. Net Profit/(Loss) for the period (5-6)	734.79	1,396.13	500.93	3,531.51	1,035.48	1,538.83	
						8. Other Comprehensive Income (After Tax)							
					0.53	(a) Items that will not be reclassified to profit or loss (After Tax)						0.53	
						(b) Items that will be reclassified to profit or loss	21.69	62.51	35.30	83.48	43.28	42.47	
741.10	1,402.38	507.50	3,553.56	1,054.62	1,564.86	9. Total Comprehensive Income for the period (7+8)	756.48	1,458.64	536.23	3,614.99	1,078.76	1,581.83	
1058.34	1058.34	742.69	1058.34	742.69	794.69	10. Paid-up Equity Share Capital (Face Value per share : Rs. 1/-)	1,058.34	1,058.34	742.69	1,058.34	742.69	794.69	
						11. Other Equity as per Balance Sheet of the previous accounting year							
0.73	1.40	0.68	3.48	1.57	2.11	12. Earnings per share (of Rs. 1/- each) (Not annualised):							
0.72	1.38	0.68	3.43	1.57	2.11	Basic	0.74	1.45	0.67	3.54	1.39	2.07	
						Diluted	0.73	1.43	0.67	3.49	1.39	2.07	



Notes :

(a) The Financial Results of the Company for the Quarter and Nine Months Ended 31st December, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 27th October, 2025. The Statutory Auditors of the Company have carried out limited review of these results and the results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(b) Comparative figures have been rearranged / regrouped wherever necessary.

(c) The above Financial Results of the Company for the Quarter and Nine Months Ended 31st December, 2025 are available at the Company's website www.manaksia.coatedmetals.com and websites of all Stock Exchanges, where the Equity shares of the Company are listed.

(d) The company had issued and allotted 2,07,00,000 warrants on preferential allotment basis to Promoter and Non-Promoter group carrying the right to convert each warrant into an Equity Share of Rs. 1/- each, at a premium of Rs. 64 each, within the period of 18 months for Promoters group and 6 months for Non Promoter group from the date of allotment i.e. 30th January 2025. The warrant holders had paid 25% of the total consideration of Rs. 16.25 per warrant amounting to Rs. 3363.75 lacs as application money against the above warrants. The Company has allotted 57,90,000 Equity Shares against 57,90,000 warrants on 19.05.2025 after receipt of full consideration, 7,55,000 Equity Shares against 7,55,000 warrants on 06.06.2025 and 49,72,500 Equity Shares against 49,72,500 warrants on 25.06.2025 after receipt of full consideration, 11,82,500 Equity Shares against 11,82,500 warrants on 04.07.2025 after receipt of full consideration.

(e) The company had issued and allotted 2,24,00,000 warrants on preferential allotment basis to Promoter and Non-Promoter group carrying the right to convert each warrant into an Equity Share of Rs. 1/- each, at a premium of Rs. 17 each, within the period of 18 months from the date of allotment i.e. 11 October, 2023. The warrant holders had paid 25% of the total consideration of Rs. 4.50 per warrant amounting to Rs. 1008.00 lacs as application money against the above warrants. The Company has allotted 1,09,00,000 Equity Shares against 1,09,00,000 warrants issued on 10.04.2025 and 27,65,000 Equity Shares against 27,65,000 warrants on 11.04.2025 after receipt of full consideration.

(f) The Authorised Share Capital of the Company was increased from 12,50,00,000 Equity Shares having Nominal Value of Rs. 1 each to 16,00,00,000 Equity Shares having Nominal Value of Rs. 1 each through the resolution passed by the shareholders by Postal Ballot between 29.10.2025 to 27.11.2025.

Place : Kolkata

Dated : 2nd February, 2026



For and on behalf of the Board of Directors
Manaksia Coated Metals & Industries Limited

SIDDHARTHA SHANKAR ROY

(Chairman)

DIN: 08458092

MANAKSIA COATED METALS & INDUSTRIES LIMITED

Corporate Identity Number:L27100WB2010PLC144409

SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST, DECEMBER, 2025

(Amount in Lacs)

Standalone						Particulars	Consolidated					
QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED		QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
31st Dec 2025	30th Sep 2025	31st Dec 2024	31st Dec 2025	31st Dec 2024	31st March 2025		31st Dec 2025	30th Sep 2025	31st Dec 2024	31st Dec 2025	31st Dec 2024	31st March 2025
Unaudited							Unaudited					
						Segment Revenue (Net of Taxes)						
18,376.43	21,668.86	20,129.58	64,703.33	56,202.79	76,710.07	a) Metal Products	18,376.43	21,667.12	20,129.58	64,703.33	56,202.79	76,710.07
313.10	363.80	375.45	997.34	1,171.43	1,452.69	b) Others	313.10	365.54	375.45	999.08	1,171.43	1,452.69
18,689.53	22,032.66	20,505.03	65,700.67	57,374.22	78,162.76	Total	18,689.53	22,032.66	20,505.03	65,702.41	57,374.22	78,162.76
						Less : Inter Segment Revenue						
18,689.53	22,032.66	20,505.03	65,700.67	57,374.22	78,162.76	Net Sales/Income from operations	18,689.53	22,032.66	20,505.03	65,702.41	57,374.22	78,162.76
						Segment Results						
						Segment Results (Profit+)/Loss(-) before Tax & Interest from each segment) :						
1,707.97	3,133.73	1,477.22	7,883.31	4,034.32	5,956.95	a) Metal Products	1,707.97	3,133.73	1,477.22	7,883.31	4,034.32	5,956.95
82.88	(23.66)	118.55	75.59	471.30	490.65	b) Others	84.62	(19.15)	111.98	72.36	452.17	465.16
1,790.85	3,110.07	1,595.77	7,958.90	4,505.62	6,447.60	Total	1,792.59	3,114.58	1,589.20	7,955.67	4,486.49	6,422.11
666.66	826.08	823.21	2,269.97	2,508.68	3,328.97	Less : Interest Expenses	666.67	826.08	823.20	2,269.99	2,508.69	3,328.99
1,124.19	2,283.99	772.56	5,688.93	1,996.94	3,118.63		1,125.92	2,288.50	766.00	5,685.68	1,977.80	3,093.12
50.67	45.47	24.88	147.09	102.32	136.20	Add : Interest (Income)	50.67	45.47	24.88	147.09	102.32	136.20
1,174.86	2,329.46	797.44	5,836.02	2,099.26	3,254.83		1,176.59	2,333.97	790.88	5,832.77	2,080.12	3,229.32
204.43	420.98	120.34	1,078.03	813.59	1,290.84	Less : Other un-allocable expenditure net of un-allocable (income)	212.47	431.74	120.34	1,096.83	813.59	1,290.84
970.43	1,908.48	677.10	4,757.99	1,285.67	1,963.99	Profit/(loss) before Exceptional Item and Tax	964.12	1,902.23	670.54	4,735.94	1,266.53	1,938.48
						Add : Exceptional Items						
970.43	1,908.48	677.10	4,757.99	1,406.67	2,084.99	Profit/(loss) before Tax	964.12	1,902.23	670.54	4,735.94	1,387.53	2,059.48
						Segment Assets						
38,516.53	40,233.17	35,433.50	38,516.53	35,433.50	35,379.52	a) Metal Products	38,516.53	40,233.17	35,433.50	38,516.53	35,433.50	35,379.52
2,181.00	2,422.88	2,292.01	2,181.00	2,292.01	2,503.58	b) Others	2,858.65	3,085.13	2,918.83	2,858.65	2,918.83	3,120.55
33,710.54	31,263.64	22,902.98	33,710.54	22,902.98	26,101.26	c) Unallocable	33,710.54	31,263.64	22,902.98	33,710.54	22,902.98	26,101.26
74,408.07	73,919.69	60,628.49	74,408.07	60,628.49	63,984.36	Total	75,085.72	74,581.95	61,255.31	75,085.72	61,255.31	64,601.33
						Segment Liabilities						
16,385.98	16,030.99	14,162.32	16,385.98	14,162.32	16,044.63	a) Metal Products	16,044.63	16,044.63	14,162.32	16,044.63	14,162.32	16,044.63
683.02	779.29	2,080.09	683.02	2,080.09	686.85	b) Others	1,241.53	980.11	2,289.90	1,241.53	2,289.90	896.68
23,540.03	24,051.47	28,532.70	23,540.03	28,532.70	24,990.51	c) Unallocable	23,540.03	24,051.47	28,532.70	23,540.03	28,532.70	24,990.51
40,609.03	40,861.75	44,775.11	40,609.03	44,775.11	41,721.99	Total	40,826.19	41,076.21	44,984.92	40,826.19	44,984.92	41,931.82

