

Sec/Coat/073/FY 2025-26**Dated: 28.10.2025****The Secretary**
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scip Code: 539046**The Manager**
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT**Dear Madam/Sir,****Sub : Press Release**

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release dated October 28, 2025 titled "Manaksia Coated Metals & Industries Q2 FY26 Net Profit increases by 491% YoY to ₹14 Cr" dated October 28, 2025.

This is for your information and for public at large.

Thanking you,
Yours faithfully,

For Manaksia Coated Metals & Industries Limited**Shruti Agarwal**
Company Secretary & Compliance Officer
Membership No. : F12124
Encl: as above

Manaksia Coated Metals & Industries Q2 FY26 Net Profit increases by 491% YoY to ₹14 Cr

Mumbai – October 28, 2025: Manaksia Coated Metals & Industries Limited (NSE: MANAKCOAT, BSE: 539046), is one of the leading coated steel manufacturer and exporter. Specializing in Pre-painted Galvanised Steel and Plain Galvanised Steel in both coil and sheet forms, has reported its Unaudited financials for Q2 & H1 FY26.

Key Consolidated Financial Highlights

Particulars (₹ Cr)	Q2 FY26	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY
Total Income	223.68	176.60	↑ 26.66%	477.62	371.98	↑ 28.40%
EBITDA	29.45	13.83	↑ 112.95%	58.07	28.63	↑ 102.82%
EBITDA (%)	13.17	7.83	↑ 534 BPS	12.16	7.70	↑ 446 BPS
Net Profit	13.96	2.36	↑ 490.68%	27.97	5.35	↑ 423.19%
Net Profit (%)	6.24	1.34	↑ 490 BPS	5.86	1.44	↑ 442 BPS
Diluted EPS (₹)	1.43	0.32	↑ 346.88%	2.81	0.72	↑ 290.28%

Other Key Consolidated Highlights for Q2 & H1 FY26

- Profit Before Tax grew by 504.98% YoY to ₹19.02 crore in Q2 FY26.
- Galvanized Steel production rose to 26,572 MT in Q2 FY26, reflecting a YoY growth of 7.91%.
- PPGI Steel production reached 21,653 MT in Q2 FY26, showing a YoY growth of 18.21%.
- Value-added products (PPGI) contributed 92% of total sales volume.
- Exports accounted for 85.06% of total sales, an all-time high.
- Export revenue increased by 151% YoY in Q2 FY26 and by 163% YoY in H1 FY26.

Commenting on the performance Mr. Karan Agrawal, Whole Time Director, Manaksia Coated Metals & Industries Limited said, “We are delighted to report another strong quarter for MCMIL, marked by robust operational performance, significant improvement in profitability, and continued execution of our strategic growth initiatives.

Revenue for Q2 FY26 grew by **26.66% year-on-year**, reaching ₹223.68 crore, driven by export volumes and a diverse product mix. Our **EBITDA more than doubled**, growing by **112.95% YoY** to ₹29.45 crore, with margins expanding by **534 basis points to 13.17%** — reflecting our sustained efforts toward value addition, cost optimization, and operational discipline. This strong performance translated into a **PAT of ₹13.96 crore**, a remarkable **491% growth YoY**, and the **high PAT margin of 6.24%**.

Our export sales increased significantly, now contributing over **85% of total revenue**, showcasing the strength of our global customer relationships and competitiveness in international markets. At the same time, the company’s focus on deleveraging and prudent financial management has resulted in the **Debt-to-Equity ratio improving to 1.19x**, with total debt reducing by **27%** since March 2025.

Alongside these financial achievements, we have made meaningful progress on our key capital projects. The **Aluminium-Zinc Coating Line** upgradation is set to begin its transition phase in FY26, marking a shift to a technologically superior product with enhanced durability and market recognition along with an increase in capacity. Our **new Colour Coating Line**—which we believe will increase total colour coating capacity by **over 170%**—is under manufacturing at our supplier’s facility, with commissioning targeted for FY 2027. The **7 MWp Solar Power Plant** project at Kutch has also been initiated with leading EPC partner and will aim to replace over

50% of our grid dependency with renewable energy.

Overall, Q2 FY26 stands as one of the strongest quarters in MCMIL's history — both financially and strategically. With a sharper focus on premium product lines, exports, sustainability, and digital transformation, we remain confident of continuing our growth momentum in the coming quarters and creating lasting value for our stakeholders.

Q2 FY26 Key Business Highlights

Receives Upgraded Credit Rating

- **Long-term Rating:** Upgraded to A from A(-)
- **Short-term Rating:** Upgraded to A1 from A2
- **Agency:** Acuité Ratings & Research

About Manaksia Coated Metals & Industries Limited

Manaksia Coated Metals & Industries Limited (MCMIL) is involved in manufacturing and export of coated steel products. MCMIL manufactures Pre-painted Galvanised Steel and Plain Galvanised Steel, in coil & sheet forms. All value-added steel products are manufactured in the company's facility in Kutch, Gujarat. Galvanised and Pre-painted Steel products are the new age building materials widely used in various applications for construction, automotive, appliances and general engineering industries.

With an operational footprint encompassing 2 manufacturing plants, 4 branch offices, and 5 stock yards and service centres, company delivers nationwide. Manufacturing value-added steel products, company utilizes modern machinery and meticulous attention to detail to meet customer specifications. Strategically situated, the company's manufacturing facility in Kutch, Gujarat, is in close proximity to Kandla and Mundra Ports, enhancing efficiency for exports, imports and access to domestic coastal routes.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.