

Sec/Coat/021/FY 2025-26

Date : 06.06.2025

The Secretary

BSE Limited

New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001

Scrip Code: 539046

The Manager

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051

Symbol: MANAKCOAT

Sub : Outcome of Warrant/Equity Shares Allotment Committee Meeting held on June 06, 2025

Dear Sir/Madam,

In compliance with the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform you that the Committee Members of the aforesaid Committee of the Company in their meeting held today i.e. June 06, 2025 *inter-alia*, considered and approved the following -

- (i) Allotment of 7,55,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 65/- each (including a premium of Rs. 64/- each), consequent upon the conversion of 7,55,000 Warrants issued at an Issue Price of Rs. 65/-each, , to the following persons belonging to the "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 3,68,06,250/- (Rupees Three Crores Sixty-Eight Lakhs Six Thousand and Two Hundred Fifty only) at the rate of Rs. 48.75/- (Rupees Forty Eight and Seventy-Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 :

Name of Allottee	No. of warrants held prior to conversion	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Sharda Subhaschandra Bhat	20,00,000	4,95,000	4,95,000	2,41,31,250	15,05,000
Shamina Trading L.L.C.-FZ	2,60,000	2,60,000	2,60,000	1,26,75,000	0
Total	22,60,000	7,55,000	7,55,000	3,68,06,250	15,05,000

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to “Non-Promoter/Public, Promoters/Promoter Group Category”, on preferential basis, at an Issue Price of Rs. 65/- per warrant on payment of Rs. 16.25 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 48.75/- per warrant within 6/18 months from the date of warrants allotment.

Consequent to today's conversion of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 9,96,79,050/-consisting of 9,96,79,050 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased noted that 89,55,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 48.75/- per warrant within 6/18 months from the date of warrants allotment.

*Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.*

The Committee Meeting commenced at 11.30 a.m. and concluded at 01.00 p.m.

You are requested to take the information on record and oblige.

Thanking You,

Yours faithfully,

For Manaksia Coated Metals & Industries Limited

Shruti Agarwal

Company Secretary & Compliance Officer

Membership No. : F12124

Encl: as above

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under :

For Item (i) above –

S. No.	Particulars	Disclosures																												
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																												
2	Type of issuance	Preferential Allotment																												
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 7,55,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 65/- each (including a premium of Rs. 64/- each), consequent upon the conversion of 7,55,000 Warrants issued at an Issue Price of Rs. 65/-each, upon receipt of balance amount aggregating to Rs. 3,68,06,250/-																												
Additional information in case of preferential issue:																														
4	Name and number of the Investor(s)	1. Sharda Subhashandra Bhat 2. Shamina Trading L.L.C-FZ																												
5	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Shareholding prior to conversion</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Sharda Subhashchandra Bhat</td> <td>100000</td> <td>0.10</td> <td>495000</td> <td>595000</td> <td>0.60</td> </tr> <tr> <td>Shamina Trading L.L.C-FZ</td> <td>124000</td> <td>1.25</td> <td>260000</td> <td>1500000</td> <td>1.50</td> </tr> <tr> <td>Total</td> <td>134000</td> <td>1.35</td> <td>755000</td> <td>2095000</td> <td>2.10</td> </tr> </tbody> </table> <p>Warrants had been allotted on January 30, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 16.25/- per warrant (being 25% of the issue price per warrant). Post receipt of balance amount at the rate of Rs. 48.75 per warrant (being 75% of the issue price per warrant), 7,55,000 Equity Shares have been allotted</p>	Name of the Allottee(s)	Shareholding prior to conversion		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Sharda Subhashchandra Bhat	100000	0.10	495000	595000	0.60	Shamina Trading L.L.C-FZ	124000	1.25	260000	1500000	1.50	Total	134000	1.35	755000	2095000	2.10
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6	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 7,55,000 warrants into 7,55,000 fully paid-up Equity Shares of Re.1 /-each at an issue price of Rs. 65/- each.
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