

Sec/Coat/009/FY 2025-26

Date : 15.05.2025

The Secretary

BSE Limited

New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scrip Code: 539046

The Manager

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT

Dear Madam/Sir,

Sub : Press Release

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release dated May 15, 2025, titled "Manaksia Coated Metals & Industries Reports ₹790 Cr Total Income & ₹15.64Cr Net Profit in FY25".

This is for your information and for public at large.

Thanking you,

Yours faithfully,

For Manaksia Coated Metals & Industries Limited

SHRUTI

AGARWAL

Digitally signed by
SHRUTI AGARWAL
Date: 2025.05.15
14:29:23 +05'30'

Shruti Agarwal

Company Secretary & Compliance Officer

Membership No. : F12124

Encl: as stated above

Manaksia Coated Metals & Industries Reports ₹790 Cr Total Income & ₹15.64 Cr Net Profit in FY25

Mumbai – May 15, 2025: Manaksia Coated Metals & Industries Limited (NSE: MANAKCOAT, BSE: 539046), is one of the leading coated metal products manufacturer and exporter. Specializing in Pre-painted Galvanised Steel and Plain Galvanised Steel in both coil and sheet forms, has reported its Audited financials for Q4 FY25 & FY25.

Key Financial Highlights

Particulars (₹ Cr)	Consolidated		Standalone	
	Q4 FY25	FY25	Q4 FY25	FY25
Total Income	209.85	789.66	209.82	789.55
EBITDA	17.13	63.01	17.11	62.91
EBITDA (%)	8.16	7.89	7.97	8.15
Net Profit	5.03	15.39	5.10	15.64
Net Profit (%)	2.39	2.00	1.98	2.43
Diluted EPS (₹)	0.68	2.07	0.69	2.11

Key Highlights for FY25

- EBITDA stood at ₹63.01 Cr, marking a 10.79% YoY increase
- Profit Before Tax rose by 38.13% YoY to ₹20.59 Cr
- Profit After Tax grew by 36.97% YoY to ₹15.82 Cr
- Earnings Per Share improved by 24.12% YoY, reaching ₹2.07
- Debt-Equity Ratio improved from 2.48 to 1.81, indicating stronger financial stability.
- For FY25 Exports contributed ₹ 306.39 Cr, which is 39% of the total revenue, and an increase of 27% YOY.
- The production of Galvanized steel increased by 20.62% YoY in FY25.
- The production of Colour coated steel coils grew by 21.99% YoY in FY25.

Commenting on the performance Mr. Karan Agrawal Whole Time Director, Manaksia Coated Metals & Industries Limited said, “We are pleased to report that FY25 was a landmark year for us. During the year, we successfully completed two crucial fund-raising initiatives through the allotment of warrants and equity shares. The capital raised has significantly strengthened our balance sheet and will fuel our upcoming growth initiatives.

As we step into FY26, we are excited about the transformational projects underway. We are upgrading our galvanizing technology to manufacture AluZinc—a high-performance alloy-coated steel known for its durability and premium pricing. This shift is expected to improve our operating margins and overall profitability from the very first quarter of the new fiscal.

We are also in the process of establishing a captive solar power plant, which will replace a large portion of our grid dependency. This will substantially reduce our power costs and support our sustainability goals.

Additionally, we are expanding our colour-coating capacity through the installation of a second line. This will bring

our downstream processing in line with our upstream capabilities, helping us serve growing demand both domestically and globally.

With growing exports and increasing demand for value-added coated products, we are confident that we are entering a new phase of accelerated and sustainable growth.”

Q4 FY25 Key Business Highlights

Allotment of Warrants on Preference	Allotted 2.07 Cr fully convertible warrants on a preferential basis at ₹65 each to promoter group and public investors, securing a raise of ₹134.55 Cr.
Allotment of Equity Shares	Allotted 52,00,000 equity shares at ₹65 each, comprising 44,00,000 shares to non-promoters and 800,000 shares to promoters, upon conversion of warrants, raising ₹25.35 Cr.

About Manaksia Coated Metals & Industries Limited

Manaksia Coated Metals & Industries Limited (MCMIL) one of the prominent manufacturer and exporter of coated metal products. MCMIL manufactures Pre-painted Galvanised Steel and Plain Galvanised Steel, in coil & sheet forms. All value-added steel products are manufactured in the company’s facility in Kutch, Gujarat. Galvanised and Pre-painted Steel products are the new age building materials widely used in various applications for contraction, automotive, appliances and general engineering industries.

With an operational footprint encompassing 2 manufacturing plants, 4 branch offices, and 5 stock yards and service centres, company strategically delivers excellence nationwide. Manufacturing highly value-added steel products, company utilizes modern machinery and meticulous attention to detail to meet customer specifications. Strategically situated, the company's manufacturing facility in Kutch, Gujarat, is in close proximity to Kandla and Mundra Ports, enhancing efficiency for imports, exports, and access to domestic coastal routes.

In summary, MCMIL is renowned for its quality, strategic locations, and commitment to customer satisfaction. Positioned for ongoing success, it continues to drive innovation in the steel industry while meeting diverse market demands.

In FY25, the company reported Consolidated Total Revenue of ₹ 789.66 Cr, EBITDA of ₹ 63.01 Cr and Net Profit of ₹ 15.39 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.