

Sec/Coat/002/FY 2025-26

Dated : 11.04.2025

Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla Complex,

Bandra (East), Mumbai 400051

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy

Towers, Dalal Street, Fort,

Mumbai – 400 001

NSE SYMBOL: MANAKCOAT**Scrip Code: 539046**

Dear Sir/Madam,

Sub: Allotment of Equity Shares consequent to conversion of Warrants of Manaksia Coated Metals & Industries Limited ("the Company")**Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the "Warrants/Equity Shares Allotment Committee" of the Board of Directors of the Company, at its meeting held today i.e., April 11, 2025 has considered and approved the allotment of 27,65,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 18/- each (including a premium of Rs. 17/- each), to the following person belonging to the "Non-Promoters/Public Category", consequent upon the conversion of 27,65,000 Warrants issued at an Issue Price of Rs. 18/-each, out of total 2,24,00,000 warrants allotted on 11.10.2023 to certain Promoters and Non-Promoters on preferential allotment basis, upon receipt of balance amount at the rate of Rs.13.50 per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

S. N.	Name of the Outstanding Warrant Allottees	No. of Convertible Warrants held	No. of Warrants Applied for Conversion	No. of equity shares allotted	No. of warrants Outstanding for conversion	Category
1	M/s. Beacon Stone Capital VCC – Beacon Stone I	27,65,000	27,65,000	27,65,000	0	Non-Promoters

The above equity shares allotted on conversion of warrants, shall rank *pari-passu* in all respects with the existing equity shares of the Company. Consequent to the aforesaid allotment, the paid up Equity Share Capital of the Company stands increased from Rs. 9,03,69,050/- consisting of 9,31,34,050 equity shares of Re. 1/- each to Rs. 9,31,34,050/- consisting of 9,31,34,050 equity shares of Re. 1/- each.

Please note that all the warrants have been converted into equity shares and no warrant is outstanding for conversion that were allotted on 11.10.2023.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular No. SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed and marked as **Annexure A**.

The Meeting of the Warrants/Equity Share Allotment Committee commenced at 05.00 p.m and concluded at 07.00 p.m.

Kindly take on record the same.

Thanking you,

Yours Faithfully,

For Manaksia Coated Metals & Industries Limited

Shruti Agarwal
Company Secretary
M.No.-F12124

Annexure A
Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 27,65,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 18/- each (including a premium of Rs. 17/- each), consequent upon the conversion of 27,65,000 Warrants issued at an Issue Price of Rs. 18/-each, upon receipt of balance amount at the rate of Rs.13.50 per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018
Additional information in case of preferential issue:		
4	Name and number of the Investor(s)	1. M/s. Beacon Stone Capital VCC – Beacon Stone I
5	Post allotment of securities - outcome of the subscription, <	

^calculated as a % of pre-conversion capital

\$calculated as a % of post-conversion capital

For Manaksia Coated Metals & Industries Limited
Shruti Agarwal
Company Secretary
M.No.-F12124