

Sec/Coat/001/FY 2025-26

Dated : 10.04.2025

**The Secretary**
**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Code: 539046**
**The Manager**
**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block "G"  
Bandra Kurla Complex,  
Bandra East,  
Mumbai- 400051

**Symbol: MANAKCOAT**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**
**Ref : Allotment of Equity Shares consequent to conversion of Warrants of Manaksia Coated Metals & Industries Limited ("the Company")**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the "Warrants/Equity Shares Allotment Committee" of the Board of Directors of the Company, at its meeting held on i.e., April 10, 2025 has considered and approved the allotment of 1,09,00,000 equity shares, "to the following persons belonging to the "Promoter/Promoter Group and Non-Promoters/Public Category", having face value of Re.1/- each fully paid up, pursuant to conversion of 1,09,00,000 warrants, out of total 2,24,00,000 warrants allotted on 11.10.2023 to certain Promoters and Non-Promoters on preferential allotment basis, at an issue price of Rs. 18/- per share upon receipt of balance amount at the rate of Rs.13.50 (per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 :

S. No.	Name of the Outstanding Warrant Allottees	No. of Convertible Warrants held	No. of Warrants Applied for conversion	No .of equity shares allotted	No .of warrants Outstanding for conversion	Category
1	M/s. Elysian Wealth Fund (formerly known as Silver Stallion Limited)	43,00,000	43,00,000	43,00,000	0	Non-Promoters
2	Mr. Shailaja Agrawal	13,50,000	13,50,000	13,50,000	0	Promoters
3	Mr. Karan Agrawal	29,75,000	29,75,000	29,75,000	0	Promoters
4	Mr. Tushar Agrawal	22,75,000	22,75,000	22,75,000	0	Promoters

The above equity shares allotted on conversion of warrants, shall rank pari passu in all respects with the existing equity shares of the Company. Consequent to the aforesaid allotment, the paid up Equity Share Capital of the Company stands increased from Rs. 7,94,69,050/- to Rs. 9,03,69,050/-. Please note that 87,35,000 Warrants out of total 2,24,00,000 Warrants allotted on 11.10.2023 were already converted to Equity Shares on 15.01.2024.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 is enclosed and marked as **Annexure A**.

The Meeting of the Warrants/Equity Share Allotment Committee commenced at 05.00 p.m and concluded at 6.30 p.m.

Kindly take on record the same.

Thanking you,

Yours Faithfully,

**For Manaksia Coated Metals & Industries Limited**

**Shruti Agarwal**

**Company Secretary**

**M.No.-F12124**

**Annexure A**
**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sr.. No	Particulars	Details			
1	Type of Securities proposed to be Issued	Equity Shares pursuant to exercise of conversion of warrants			
2	Type of issuance	Preferential Allotment			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 1,09,00,000 equity shares of face value of Re.1/- at an issue price of Rs.18.00/- .per Share			
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchanges):				
I	Name of the Investor(s), Post-Allotment of Securities - Outcome of Subscription				
S. No	Name of the Investors	Pre Issue Shareholding		Post Issue Shareholding	
		No.	% ^	No.	% \$
(1)	M/s. Elysian Wealth Fund (formerly known as Silver Stallion Limited)	0	0	43,00,000	4.76
(2)	Mr. Shailaja Agrawal	36,47,810	4.59	49,97,810	5.53
(3)	Mr. Karan Agrawal	36,22,185	4.56	65,97,185	7.30
(4)	Mr. Tushar Agrawal	36,97,190	4.65	59,72,190	6.60
ii	Issue Price / Allotted Price	Each warrant was convertible into one equity share of face value of Re.1/- each at an issue price of Rs.18/-  Equity shares have been allotted pursuant to receipt of balance 75% of the warrant issue price Rs.13.50 per warrant			
iii	Number of the Investors	4			
iv	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Allotment of 1,09,00,000 equity shares of face value of Re.1/- each fully paid up pursuant to Conversion of 1,09,00,000 warrants allotted on Preferential allotment basis upon receipt of balance 75% of the subscription money.			

^calculated as a % of pre-conversion capital

\$calculated as a % of post-conversion capital

For Manaksia Coated Metals &amp; Industries Limited

Shruti Agarwal

Company Secretary

M.No.-F12124