Regd. Office:

8/1 Lal Bazar Street, Bikaner Building 3rd Floor, Kolkata - 700001, INDIA Phone: +91 33 2243 5053 / 54 / 6055 E-mail: infomcmil@manaksia.com

Website: www.manaksiacoatedmetals.com

Sec/Coat/046/2023-24

Date - 15/01/2024

The Secretary
BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Scrip Code: 539046

The Manager National Stock Exchange of India Limited

Exchange Plaza, C-1, Block "G" Bandra Kurla Complex,

Bandra East, Mumbai- 400051

Symbol: MANAKCOAT

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref : Conversion of Warrants and Allotment of Equity Shares of Manaksia Coated Metals & Industries Limited ("the Company")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the "Warrants/Equity Shares Allotment Committee" of the Board of Directors of the Company, at its meeting held today i.e., January 15, 2024 has considered and approved the allotment of 87,35,000 equity shares of face value of Re.1/- each fully paid up, pursuant to part conversion of 87,35,000 warrants, out of total 2,24,00,000 warrants allotted to certain Promoters and Non-Promoters on preferential allotment basis, at an issue price of Rs. 18/- per share and upon the receipt of balance 75% of the subscription money, details as tabled below:

S.	Name of the	No. of	No. of	No .of	No .of	Category
No.	Outstanding	Convertible	Warrants	equity	warrants	
	Warrant Allottees	Warrants held	Applied for	shares	Outstanding	
			conversion	allotted	for	
					conversion	
1	M/s. Beacon Stone Capital VCC	43,00000	15,35,000	15,35,000	27,65,000	Non-
						Promoters
2	Mr. Shailaja Agrawal	45,00,000	31,50,000	31,50,000	13,50,000	Promoters
3	Mr. Karan Agrawal	48,00,000	18,25,000	18,25,000	29,75,000	Promoters
4	Mr. Tushar Agrawal	45,00,000	22,25,000	22,25,000	22,75,000	Promoters

The above equity shares allotted on conversion of warrants, shall rank pari passu in all respects with the existing equity shares of the Company. Consequent to the aforesaid allotment, the paid up Equity Share Capital of the Company stands increased from Rs. 6,55,34,050/- to Rs. 7,42,69,050/-



Corporate Identity Number: L27100WB2010PLC144409

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The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 is enclosed and marked as **Annexure A.**

The Meeting of the Warrants/Equity Share Allottment Committee commenced at 5.00 p.m and concluded at 6.00 p.m.

Kindly take on record the same.

Thanking you,

Yours Faithfully,

For Manaksia Coated Metals & Industries Limited

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AGARWA AGARWAL
Date: 2024.01.15
18:02:11 +05'30'

Shruti Agarwal

Company Secretary

M.No.-F12124



Corporate Identity Number: L27100WB2010PLC144409

Regd. Office:

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Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Type of Securities proposed to be Issued Equity Shares pursuant to exercise conversion of warrants	Details				
Issued Conversion of warrants					
Type of issuance Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (approximately) Name of the Investor(s), Post-Allotment of Securities - Outcome of Subscription S. No Name of the Investors Pre Issue Shareholding No. 4 Pre Issue Shareholding No. 4 No. 4 No. 4 No. 4 No. 4 No. 4 No. 5 No. 1 M/s. Beacon Stone Capital VCC 1 O O 15,35,000 2.07 1 Mr. Shailaja Agrawal 1 17,97,185 2.74 36,22,185 4.88 1 No. 1 Issue Price / Allotted Price Each warrant was convertible into one equity share of face value of Re.1/- each at an issue price of Rs.18/- Equity shares have been allotted pursuant to receipt of balance 75% of the warrant issue price Rs.13.50 per warrant Number of the Investors Number of the Investors A visual price of Rs.13.50 per warrant	of				
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securities or on lapse of the Conversion of 87,35,000 warrants allotted on	Conversion of 87,35,000 warrants allotted on				
tenure of the instrument Preferential allotment basis	Preferential allotment basis				
upon receipt of balance 75% of the	upon receipt of balance 75% of the				
subscription money.					

^calculated as a % of pre-conversion capital

\$calculated as a % of post-conversion capital

For Manaksia Coated Metals & Industries Limited

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Shruti Agarwal

Company Secretary

M.No.-F12124